



Subscription period:	Subscription takes place on a continuous basis
Subscription price:	[9,60] SEK per share. Pre-money valuation [173] MSEK.
Allotment of shares:	Notification of allotment is made through distribution of contract note
Payment day:	Payment must be made according to the instructions on contract note

Information, as well as conditions of this subscription, is given in the Fatfish Investment Memorandum dated October 25, 2017. When assessing the future growth of the company it is important to consider all relevant risks of the investment. Every investor has to make his/her own assessment of the effect of these risks by taking part of all available information.

The offer is directed only to persons whose participation in does not require further prospectus, registration or other measures but those valid under the Swedish legislation. The information and subscription form should not be distributed in a country that requires additional documentation and measures for public offerings of this kind. Subscriptions in breach of this will be considered non valid.

The undersigned register for subscription of the following number of shares in Fatfish Global Ventures AB:

Number of shares	Total amount SEK
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Where allotted shares should be delivered, VP-account or Custody account (provide one alternative only):

VP-account/Service account	Bank
Custody account	Bank/Nominee

Note that if you have an account with specific rules for securities transactions, such as investment savings account (Swedish: ISK) or endowment account (Swedish: KF), you must check with your Bank/Nominee if acquisition of securities under the offering is possible. Subscription should in such case be made in agreement with the Bank/Nominee which holds the account.

The undersigned acknowledges and agrees that:

- This application is binding, however, an incomplete or incorrectly completed application may be disregarded.
- Aqurat FK AB is hereby authorized to execute the subscription of shares according to the terms and conditions set forth in the Fatfish Investment Memorandum dated October 25, 2017, as well as the conditions in this form.
- In the event of over subscription, allotment may generate a lower number of shares or not be made at all.
- Any personal data submitted in connection to this application or otherwise recorded during the course of the subscription process, is used by Aqurat FK AB for preparation and administration of the assignment. The personal data can also be used for future offerings made by other companies that Aqurat FK AB or the issuer cooperates with within.
- No customer relationship has been initiated between Aqurat FK AB and the subscriber in regards of this subscription.

Name and Address

Surname/Company		First name	Social security no./Corporate reg. no.
LEI code*/NID number			
Postal address			Telephone day time
Postal code	City	Country (if not Sweden)	Email
Place and date		Signature of the subscriber (where needed, of an authorised company signatory or guardian)	

*The Legal Entity Identifier (LEI), a unique ID consisting of 20 characters, enables the European regulators to identify the counterparties to a transaction, aiming to enhance the transparency of markets in financial instruments and to identify potential issues of market abuse. The National Identification Number ("National ID/NID") is a personal identification number that lets European regulatory authorities identify contracting financial market participants.

Send subscription form to:

Aqurat Fondkommission AB
Box 7461
SE-103 92 Stockholm

or scanned by e-mail to:

info@aqurat.se

Subscription by Swedish BankID:

www.aqurat.se/fatfish-pre-ipo

IF SUBSCRIBING FOR AN AMOUNT EXCEEDING EUR 15,000 A COPY OF VALID IDENTIFICATION MUST BE ENCLOSED IN ORDER FOR THE APPLICATION TO BE VALID. LEGAL ENTITIES MUST ALSO ENCLOSE A CERTIFICATE OF INCORPORATION CONFIRMING AUTHORISATION TO SIGN ON THE COMPANY'S BEHALF. THE FORM CAN BE DOWNLOADED FROM WWW.AQRAT.SE/FATFISH-PRE-IPO

An issuing institution, which in connection with a share issue receives subscription applications to purchase, on behalf of investors, shares or other financial instruments as issued by the issuer, is obliged to obtain information from investors about their level of knowledge and experience so that the institution is able to assess whether the investment is suitable for the investors (suitability assessment).

You may decline to answer the questions below. If you decline to respond, the issuing institution will be unable to perform a suitability assessment and the institution will therefore require you to provide written confirmation that you still wish to make the investment (question 4).

Even if the issuing institution believes that this investment is suited to you based on your answers, the issuing institution is not responsible for your investment decision or the consequences of it.

1. Do you have previous experience of transactions in the type of financial instrument that you now intend to invest in or do you have training or professional experience that is relevant to the understanding of the risks involved in the investment? Yes No
2. Have you read the information about the new share issue and understood the risks associated with the investment? Yes No
3. If you answered "no" to either question 1 or 2 above, the issuing institution believes that the investment is not suitable for you. Do you still wish to make the investment? Yes No
4. If you do not answer all of the questions above, the issuing institution will not be able to determine whether or not the investment is suitable for you. Do you still wish to make the investment? Yes No

By signing below, I confirm that I have read, understood and approve the following:

- The subscription application is binding.
- The financial instruments are subscribed for at a fixed price (as stated in the prospectus/memorandum).
- Subscription will take place as soon as possible, provided that the subscription application and this form have been completed correctly.
- The investment is associated with risk and the entire amount of capital investment may be lost.
- The investment is made at my own risk.
- It is my responsibility to report, without delay, any errors or shortcomings regarding the service provided by the issuing institution (and I may lose any right to receive damages if I do not do so).

Name	Social security no./Corporate reg. no.
Telephone day time	Email address
Place and date	Signature of the subscriber

IMPORTANT INFORMATION

Aqurat Fondkommission AB (referred to below as "Aqurat") is a securities company that is subject to the supervision of the Swedish Financial Supervisory Authority. The company's primary operations are to offer administrative services in connection with diverse company transactions. If you intend to sell, purchase or subscribe for financial instruments referred to in this offer, you are encouraged to carefully read all of the information that has been prepared and published in connection with the offer and the information provided below. This information is provided only in Swedish. More information about this offer is available from www.aqurat.se. Aqurat provides the service of "executing the order" to you as a customer. As part of this service, Aqurat will receive your subscription application (order) and, on your behalf, purchase financial instruments encompassed by this offer.

1. Financial instruments in this offer have not and are not intended to be registered in any country other than Sweden. Accordingly, the financial instruments will not be offered for sale in the US or Canada, and the invitation is also not, directly or indirectly, intended for anyone in the US or Canada. This application form may not be distributed to or in any country where such distribution (i) requires additional registration or other measures than those according to Swedish law or (ii) contravenes laws, regulations or other provisions in such a country.

2. Orders according to the signed application form grant Aqurat a power of attorney to sell, purchase or subscribe for financial instruments, on behalf of the undersigned, in accordance with the terms and conditions that apply to this offer. The order is not subject to the right to cancel a purchase under the Swedish Distance and Doorstep Sales Act.

3. Aqurat categorises all of its customers who are not professional customers in accordance with the Swedish Securities Market Act. Aqurat is obligated by law to request that customers provide information about their knowledge and experience of the specific service or product so that the institution can determine whether the investment service and product is suitable for the customer (a suitability assessment). Aqurat does not assess whether the investment will meet your expectations regarding risk and expected returns. Aqurat only assesses whether the service to be provided by Aqurat, meaning the executing the order according to this offer, is suitable for you (based on the information you provided in the enclosed suitability assessment form). If you do not provide the requested information, Aqurat will be unable to assess whether the service is suitable for you.

4. The risks associated with an investment in such financial instruments as referred to on this application form are described in the information prepared and published in connection with individual offers.

5. The price of the financial instruments in this offer is stated on the first page of this application form. Tax, brokerage and other fee that may arise are charged to you as the customer (Aqurat does not pay similar costs).

6. Aqurat handles personal data for the preparation and administration of the assignment that the undersigned provides in connection with the assignment, or is registered in connection with it, in accordance with the Swedish Personal Data Act (1998:204). Personal data may also be handled by other companies than Aqurat or the issuer works with in order to execute your order.

7. The method and application period for this offer are stated on the first page of this application form and on the information prepared and published in connection with individual offers.

8. Aqurat is not responsible for any technical errors, errors in telecommunications or errors in the postal service associated with submitting the application form.

9. Compensation claims regarding Aqurat's execution of the order submitted to Aqurat via the signed application form are to be made without unreasonable delay. If this is not the case, the right to claim compensation or claim other repercussions against Aqurat may be lost.

10. Any complaints regarding Aqurat's handling of the order submitted to Aqurat via the signed application form may be made in writing to Aqurat's complaints manager at the address stated on the first page of this application form.

11. In the event of a dispute with Aqurat, consumers may also contact the Swedish National Board for Consumer Complaints, Box 174, SE-101 23 Stockholm, tel +46 8783 17 00, www.am.se.

12. Aqurat complies with Swedish law. Substantive Swedish law is to be applied to the assignment received by Aqurat and a general Swedish court of law, for example, Stockholm City Court, is the competent court.

For more information, refer to www.aqurat.se where more details are provided about the method and definitions of various terms.