

Acceptance form regarding White Pearl Technology Group AB (“White Pearl”) public offer to the shareholders in Ayima Group AB (publ) (“Ayima”)

Acceptance period:	February 26 – March 26, 2024 Acceptance form must be filled out and at Aqurat disposal latest at 15:00 on March 26, 2024
Settlement of proceeds:	Proceeds in the Offer is expected to be delivered around April 5, 2024
Terms and Conditions in brief:	For each (1) share, regardless of series, in Ayima, 0,6 B shares in White Pearl are offered. Rounding up to nearest whole number of shares in White Pearl. Commission will not be charged.

White Pearl announced on February 20, 2024, a public offer to the shareholders in Ayima (“The Offer”). Complete terms and conditions of The Offer are stated in the Offer Document published on February 23, 2024. The Offer Document is available at www.whitepearltech.com and www.aqurat.se.

The undersigned hereby accepts The Offer, in accordance with the terms of the Offer Document, for the following number of shares in Ayima:

Number of tendered A shares in Ayima:

VPC account where shares are held:
0 0 0 _ _ _ _ _

Number of tendered B shares in Ayima:

VPC account where shares are held:
0 0 0 _ _ _ _ _

The shares for which the Offer is accepted will, after Aqurat has received and registered a complete and correct acceptance form, be reserved and transferred to a blocked VPC account in the shareholder's name. In connection with this, Euroclear sends a notice (Sw. VP-avi) showing the number of shares in Ayima that have been booked out of the original VPC account and a notice showing the number of shares that have been deposited in the blocked VPC account.

By signing the acceptance form the undersigned accept and certify that:

- Aqurat Fondkommission AB is authorised to take the necessary steps to effect the transfer of shares in accordance with the Offer;
- I / we accept the Offer for the above-mentioned shares;
- I / We certify that I / We have read and understood and accept the information on the back of this acceptance form, and all other information relating to The Offer, and hereby confirm that I / We are not subject to the restrictions stated therein, do not accept The Offer in violation of any of these restrictions and I / We have not sent the application form from any country where participation in the Offer assumes that any other action is undertaken in addition to what is governed by Swedish law and that I / We do not act on behalf of any person in such country;
- I / We certify that I / We fully own the above-mentioned shares and there are no hindrance to the sale of my / our shares. If the shares are pledged, the application form must also be signed by the pledgee;
- No changes or additions may be made in the preprinted text and incomplete or incorrectly filled in application form may be disregarded;
- Information regarding bank account for transfer of cash consideration will be collected from Euroclear Sweden AB; and
- The acceptance has not been preceded by any investment advice or other advice.

The undersigned hereby tender my / our shareholding in Ayima under the terms of the Offer.

Details regarding the shareholder (If the shares are pledged, the pledge holder must also sign the acceptance form) (PLEASE USE BLOCK LETTERS)

Last Name/Company Name		First Name	Personal identification no./ Corporate registration no.
Address (street)			National ID no (NID) or LEI
Postal code	City		E-mail
Country	Citizenship (state all)	Telephone, day time	
Place and Date	Signature by shareholder (and if applicable guardian, authorized signatory or pledge holder)		
National ID no of signatory (if other than shareholder)	Citizenship of signatory (if other than shareholder)	Birth date of signatory (if other than shareholder)	

Submit the application form by using the enclosed pre-printed envelope or one of the following options:

Mail: Aqurat Fondkommission AB, Box 7461, SE-103 92 Stockholm, Sweden
E-mail: info@aqurat.se (scanned acceptance form)

By my signature on the previous page, I (the Customer) have confirmed that I have taken note of Aqurat's pre-order information available at www.aqurat.se/om-aqurat/information-till-tecknare/ and I have read and accepted the terms and conditions set out below. I have also confirmed that:

- The acceptance is binding and an incorrect acceptance form may be disregarded.
- I understand that an agreement for Aqurat to provide the investment service execution of order will only arise if Aqurat commences execution of the service. If Aqurat chooses not to execute the service, the undersigned will be notified without delay.
- I agree to Aqurat's execution of order guidelines (which are available in Appendix 2 to the Pre-Order Information).
- I agree that Aqurat executes the customer's orders outside of a regulated market.
- The financial instruments are tendered at a fixed price as stated in the acceptance form.
- The transaction will be carried out as soon as possible, provided that the acceptance form and the accompanying documents are properly filled in and that there are no hindrance to the transaction under the Money Laundering and Terrorist Financing Act.
- Tendered shares are treated as assets of the shareholder only until Aqurat needs to make the shares available to White Pearl, which has to be made around the time for payment of consideration.
- The cash transferred by Aqurat to the undersigned goes to an account in the name of the shareholder or, if not, the shareholder shall inform Aqurat of whose account in connection with the submission of this notification.
- Aqurat will process personal data in accordance with the statutory provisions in force at any time.
- That I have read the information on Remuneration in Appendix 3 to the pre-sale information.

Important information

The Offer, pursuant to the terms and conditions presented in the offer document, is not being made to persons whose participation in the Offer requires that any additional offer document is prepared, or registration effected or that any other measures are taken in addition to those required under Swedish law. The Offer Document, the acceptance form or any other related offer documentation are not being published in or distributed to or into and must not be mailed or otherwise distributed or sent in or into any country in which the distribution or offering would require any such additional measures to be taken or would be in conflict with any law or regulation in such country. Persons who receive the Offer Document or this acceptance form (including, without limitation, nominees, trustees and custodians) and are subject to the law of any such jurisdiction will need to inform themselves about, and observe, any applicable restrictions or requirements. Any failure to do so may constitute a violation of the securities laws of any such jurisdiction. White Pearl, to the fullest extent permitted by applicable law, disclaims any responsibility or liability for the violations of any such restrictions by any person. Any purported acceptance of the Offer resulting directly or indirectly from a violation of these restrictions may be disregarded.

The Offer is not being made, and will not be made, directly or indirectly, in or into, USA, Australia, Belarus, Hongkong, India, Japan, Canada, New Zealand, Russia, Singapore, Switzerland, South Africa or any other countries where participation in the Offer would violate any applicable laws or regulations, or would require additional offer document, registration, or other measures than those required by Swedish law (the "Prohibited Jurisdictions") by use of mail or any other means of communication (including but not limited to facsimile transmission, electronic mail, telex, telephone and the internet) that could be used for national or international commerce, or of any facilities of a national securities exchange. The Offer cannot be accepted, and shares may not be tendered in the Offer by any such use, means, instrumentality or facility of, or from within, any Prohibited Jurisdiction or by persons located or resident in any Prohibited Jurisdiction. Accordingly, this acceptance form and any documentation related to the Offer are not being and should not be mailed or otherwise transmitted, distributed, forwarded or sent in or into any Prohibited Jurisdiction or to any person who citizen in any Prohibited Jurisdiction or any persons located or resident or with a registered address in any Prohibited Jurisdiction. Banks, brokers, dealers and other nominees holding shares for persons in any Prohibited Jurisdiction must not forward the offer document or any other documents received in connection with the Offer to such persons. White Pearl will not deliver any consideration from the Offer into any Prohibited Jurisdiction. Regardless of what has been stated above, White Pearl are entitled to allow the Offer to be accepted by persons who are not residents of Sweden if White Pearl finds, to their own discretion, that such transaction can be executed according to applicable laws and regulations.

Any purported acceptance of the Offer resulting directly or indirectly from a violation of these restrictions will be invalid and any purported acceptance by a person located in any Prohibited Jurisdiction or any agent fiduciary or other intermediate acting on a non-discretionary basis for a principal giving instructions from within any Prohibited Jurisdiction will be invalid and will not be accepted. By signing this acceptance form I/we hereby certify that I/we am/are not citizen of any Prohibited Jurisdiction, am/are not located in any Prohibited Jurisdiction and do not participate in such Offer from any Prohibited Jurisdiction and that I/we am/are not acting on a non-discretionary basis for a principal that is a citizen of any Prohibited Jurisdiction, that is located in any Prohibited Jurisdiction or that is giving an order to participate in such offer from any Prohibited Jurisdiction.

White Pearl or its brokers might acquire or sign an agreement to acquire shares, directly or indirectly, alongside the Offer, before, during or after the acceptance period to the extent that this is allowed according to applicable laws and regulations. This also includes securities that directly can be converted into, exchanged, or redeemed for shares, such as warrants. Such transactions may be executed on the stock exchange to market price or outside the stock exchange through negotiated transfers. Information regarding such transactions will be made public in accordance with applicable laws and regulations in Sweden.

The Offer, as well as the agreements entered into between White Pearl and Ayima's shareholders as a result of the Offer, shall be governed and construed in accordance with substantive Swedish law. Any dispute regarding the Offer, or which arises in connection therewith, shall be exclusively settled by Swedish courts, and the City Court of Stockholm (Sw. Stockholms tingsrätt) shall be the court of first instance.